# Strengthening IPC for Effective Epidemic Preparedness

#### **IPC FOCAL PERSONS TRAINING**

**Topic: IMPLEMENTATION OF HAND HYGIENE AUDIT** 

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#### **Outline**

- What is hand hygiene audit
- Process of HH audit
- Defining the Patient care area or patient zone
- How to observe hand hygiene









#### What is HH Audit

 A hand hygiene audit may be defined as a quality improvement process that seeks to improve the safety of healthcare by determining the compliance with recommended guidelines for hand hygiene by healthcare workers and using the audit results to inform decisions about hand hygiene promotion, education, and training









## **Process of HH Audit**









### Planning for the audit

- Define the scope of the audit (coverage, target groups)
- Determine the timeline of all audit activities (including data analysis, and dissemination of results)
- Prepare the budget for the audit process
- Identify the hand hygiene auditors
- Identify service delivery areas for audit
- Communicate with the leadership of the service delivery area
- Procure the materials needed for the audit
- Conduct a refresher training (to include onsite hand hygiene observation)

   Conduct a refresher training (to include onsite hand hygiene

#### Data collection

- Physically visit the service delivery area for the audit
- Observe patient care activity unobtrusively
- Document findings on the observation form immediately
- Observe individual healthcare workers
- Respect patients privacy
- Avoid auditing during medical emergencies











#### Post-data collection

- Hold a debriefing meeting
- Analyze the data
- Prepare audit report
  - Make recommendations based on results
  - Share with all stakeholders









### Defining a patient care area

Focusing on a single patient, the healthcare setting is divided into two virtual geographical areas, the patient zone, and the healthcare area

- Patient zone: it includes the patient and some surfaces and items that
  are temporarily and exclusively dedicated to him or her such as all
  inanimate surfaces that are touched by or in direct physical contact with
  the patient (e.g. bed rails, bedside table, bed linen, chairs, infusion tubing,
  monitors, knobs and buttons, and other medical equipment)
- Health-care area: it contains all surfaces in the health-care setting outside the patient zone of patient X. It includes: other patients and their patient zones and the wider healthcare facility environment. The healthcare area is characterized by the presence of various and numerous microbial species, including multi-resistant germs

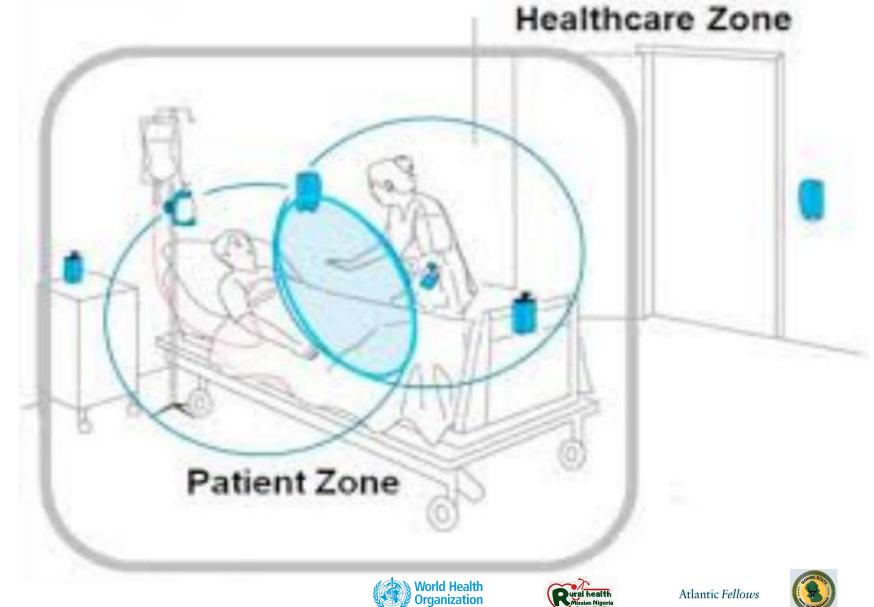








#### Patient care area







#### How to observe HH

- Direct observation is the most accurate methodology
- The observer must familiarize him/herself with the methods and tools used in a promotion campaign and must be trained (and validated) to identify and distinguish the indications for hand hygiene occurring during health care practices at the point-of-care
- The observer must conduct observations openly, without interfering with the ongoing work, and keep the identity of the health-care workers confidential
- Compliance should be detected according to the "My 5 Moments for Hand Hygiene" approach recommended by WHO









#### **HH Observation form**

| Ob:               | serv                        | ati                          | on Fo                              | rm                |                     |   |                                 |       |         |   |     |                              |       |     |   |                        |
|-------------------|-----------------------------|------------------------------|------------------------------------|-------------------|---------------------|---|---------------------------------|-------|---------|---|-----|------------------------------|-------|-----|---|------------------------|
| Facil             | ity:                        |                              |                                    |                   | Period Number*:     |   |                                 |       | Sessio  |   |     |                              |       |     |   |                        |
| Servi             | ce:                         |                              |                                    |                   | Date:<br>(dd/mm/yy) |   | / / Observ                      |       | ver:    |   |     |                              |       |     |   |                        |
| Ward: Department: |                             |                              |                                    | Start/End time:   |                     |   | : / : Page N                    |       |         |   |     |                              |       |     |   |                        |
|                   |                             |                              |                                    | Session duration: |                     | City**:   |                                 |       | City**: |   |     |                              |       |     |   |                        |
| Cour              | trv**:                      |                              |                                    |                   |                     | (11111)   |                                 |       |         |   |     |                              |       |     |   |                        |
| Prof.             | cat                         | _                            |                                    | Prof.             | cat                 | -   |                                 | Prof. | cat     |   |     |                              | Prof. | cat |   |                        |
| Code              |                             |                              |                                    | Code              | •                   | 10  |                                 | Code  | •       |   |     |                              | Code  |     |   |                        |
| Opp.              | Indicati                    | oat.<br>asept.<br>.f.        | HH Action  HR HW o missed o gloves | Opp.              |                     | cation<br>bef-pat.<br>bef-asept.<br>aft-b.f.<br>aft-pat.<br>aft.p.surr. | HH Action  HR HW omissed gloves | Opp.  |         | lication<br>bef-pat.<br>bef-asept.<br>aft-b.f.<br>aft-pat.<br>aft.p.surr. |     |                              | Opp.  |     | bef-pat.<br>bef-asept.<br>aft-b.f.<br>aft-pat.<br>aft.p.surr. | HH Action HR HW missed |
| 2                 | bef-p                       | oat.<br>asept.<br>.f.<br>at. | HR HW O missed                     | 2                 |                     | pef-pat.<br>pef-asept.<br>aft-b.f.<br>aft-pat.<br>aft.p.surr.           | HR HW O missed                  | 2     |         | bef-pat.<br>bef-asept.<br>aft-b.f.<br>aft-pat.<br>aft.p.surr.             | O r | HR<br>HW<br>missed           | 2     |     | bef-pat.<br>bef-asept.  | HR HW O missed         |
| 3                 | bef-abef-aft-baft-paft.p    | sept.<br>.f.<br>at.          | HR HW O missed                     | 3                 |                     | pef-pat.<br>pef-asept.<br>aft-b.f.<br>aft-pat.<br>aft.p.surr.           | HR HW O missed                  | 3     | R       | bef-pat.<br>bef-asept.<br>aft-b.f.<br>aft-pat.<br>aft.p.surr.             | 0   |                              | 3     |     | bef-pat.<br>bef-asept.<br>aft-b.f.<br>aft-pat.<br>aft.p.surr. | HR HW o missed         |
| 4                 | bef-p bef-aft-b aft-p aft.p | sept.<br>.f.<br>at.          | HR HW O missed                     | 4                 |                     | pef-pat.<br>pef-asept.<br>aft-b.f.<br>aft-pat.<br>aft.p.surr.           | HR HW O missed                  | 4     |         | bef-pat.<br>bef-asept.<br>aft-b.f.<br>aft-pat.<br>aft.p.surr.             |     |                              | 4     |     | bef-pat.<br>bef-asept.<br>aft-b.f.<br>aft-pat.<br>aft.p.surr. | HR HW O missed         |
| 5                 | bef-p bef-aft-b aft-p aft.p | sept.<br>.f.<br>at.          | HR HW O missed                     | 5                 |                     | pef-pat.<br>pef-asept.<br>aft-b.f.<br>aft-pat.<br>aft.p.surr.           | HR HW missed gloves             | 5     |         | bef-pat.<br>bef-asept.<br>aft-b.f.<br>aft-pat.<br>aft.p.surr.             |     | HR<br>HW<br>nissed           | 5     |     | bef-pat.<br>bef-asept.<br>aft-b.f.<br>aft-pat.<br>aft.p.surr. | HR HW o missed         |
| 6                 | bef-p bef-aft-b aft-p aft.p | sept.                        | HR HW o missed                     | 6                 |                     | oef-pat.<br>oef-asept.<br>aft-b.f.<br>aft-pat.<br>aft.p.surr.           | HR HW o missed                  | 6     |         | bef-pat.<br>bef-asept.<br>aft-b.f.<br>aft-pat.<br>aft.p.surr.             | 0   |                              | 6     |     | bef-pat.<br>bef-asept.<br>aft-b.f.<br>aft-pat.<br>aft.p.surr. | HR HW O missed         |
| 7                 | bef-p bef-aft-b aft-p aft.p | sept.<br>.f.<br>at.          | HR HW O missed                     | 7                 |                     | oef-pat.<br>oef-asept.<br>aft-b.f.<br>aft-pat.<br>aft.p.surr.           | HR HW O missed                  | 7     |         | bef-pat.<br>bef-asept.<br>aft-b.f.<br>aft-pat.<br>aft.p.surr.             | 0   | HR<br>HW<br>nissed<br>gloves | 7     |     | bef-pat.<br>bef-asept.<br>aft-b.f.<br>aft-pat.<br>aft.p.surr. | HR HW O missed         |
| 8                 | bef-p bef-aft-b aft-p aft.p | sept.<br>.f.<br>at.          | HR HW O missed                     | 8                 |                     | oef-pat.<br>oef-asept.<br>aft-b.f.<br>aft-pat.<br>aft.p.surr.           | HR HW O missed                  | 8     |         | bef-pat.<br>bef-asept.<br>aft-b.f.<br>aft-pat.<br>aft.p.surr.             |     |                              | 8     |     | bef-pat.<br>bef-asept.<br>aft-b.f.<br>aft-pat.<br>aft.p.surr. | HR HW o missed         |







## **HH Indications and Opportunities**

#### Indication;

the reason why hand hygiene is necessary at a given moment. It is justified by a **risk of germ transmission** from one surface to another

#### **Opportunity**;

moment when a hand hygiene action is necessary during health-care activities, to interrupt germ transmission by hands A hand hygiene action must correspond to each opportunity

| Орр. | Indication  | <b>HH Action</b> |
|------|---|------------------|
| 1    | bef-pat. bef-asept. aft-b.f. aft-pat. aft.p.surr. | HR HW omissed    |











## **Wrong Observation**

| Opp. | Indication   | <b>HH Action</b>   | Орр. | Indication   | <b>HH Action</b>     | Орр. |
|------|--|--------------------|------|--|----------------------|------|
| 1    | bef-pat. bef-asept. aft-b.f. aft-pat. aft-pat. aft.p.surr. | HR<br>HW<br>missed | 1    | bef-pat. bef-asept. aft-b.f. aft-pat. aft-pat. aft.p.surr. | HR<br>HW<br>O missed | 1    |
| 2    | bef-pat. bef-asept. aft-b.f. aft-pat. aft-pat. aft.p.surr. | HR HW missed       | 2    | ☐ bef-pat.☐ bef-asept.☐ aft-b.f.☐ aft-pat.☐ aft.p.surr.    | HR HW O missed       | 2    |









#### **Correct Observation**

| Opp. | Indication   | <b>HH Action</b>     | Орр. | Indication   | HH Action                        | Орр. |
|------|--|----------------------|------|--|----------------------------------|------|
| 1    | bef-pat. bef-asept. aft-b.f. aft-pat. aft.p.surr           | HR<br>HW<br>o missed | 1    | bef-pat. bef-asept. aft-b.f. aft-pat. aft.p.surr.            | HR<br>HW<br>O missed<br>O gloves | 1    |
| 2    | bef-pat. bef-asept. aft-b.f. aft-pat. aft-pat. aft.p.surr. | HR HW O missed       | 2    | ☐ bef-pat. ☐ bef-asept.  X aft-b.f. ☐ aft-pat. ☐ aft.p.surr. | HR HW O missed                   | 2    |









# Go to Case Scenario







